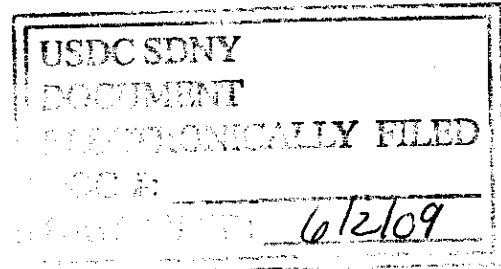


UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK



-----X  
JP MORGAN CHASE BANK, N.A.,

Plaintiff,

-against-

HOSTWAY CORPORATION,

Defendant.  
-----X

09 Civ. 335 (WHP)

SCHEDULING ORDER

WILLIAM H. PAULEY III, District Judge:

Counsel for the parties having appeared for a May 29, 2009 conference, the following schedule is established on consent:

1. All discovery shall be complete by January 15, 2010;
2. The parties shall submit a joint pre-trial order in accordance with this Court's individual practices by February 26, 2010; and
3. The Court will hold a final pre-trial conference on March 12, 2010 at 12:00 p.m.

Dated: May 29, 2009  
New York, New York

SO ORDERED:

  
WILLIAM H. PAULEY III  
U.S.D.J.

*Counsel of Record:*

Leo Kayser , III, Esq.  
Kayser & Redfern, LLP  
515 Madison Avenue, 30th Floor  
New York , NY 10022  
*Counsel for Plaintiff*

Joseph M. Beck, Esq.  
Kilpatrick Stockton, LLP (GA)  
1100 Peachtree Street  
Suite 2800  
Atlanta , GA 30309  
*Counsel for Defendants*